



2017

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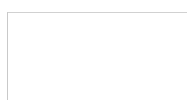
| | | | | |
|---|------------------|--------|------------------|----------|
| | | | | |
| | 2,380,502,689.06 | | 2,092,685,379.42 | 13.75% |
| | 1,428,959,506.52 | | 1,397,454,687.97 | 2.25% |
| | | | | |
| | 138,011,031.47 | 56.75% | 476,141,892.97 | 46.82% |
| | 12,292,471.64 | 23.39% | 49,888,607.81 | 14.45% |
| | 15,471,699.56 | 77.74% | 53,105,376.03 | 26.35% |
| | -- | -- | -35,413,577.69 | -425.70% |
| / | 0.0335 | 17.54% | 0.1344 | 7.78% |
| / | 0.0331 | 16.14% | 0.1343 | 7.70% |
| | 0.86% | -0.05% | 3.41% | -0.59% |

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|----|--|--------|-------------|-------------|--|------------|
| | | 18,568 | | | | 0 |
| 10 | | | | | | |
| | | | | | | |
| | | 40.81% | 153,150,306 | 151,022,910 | | 93,725,256 |



| | | | | |
|----|--|-----------|--------|-----------|
| | | 6,133,592 | | 6,133,592 |
| | | 4,352,872 | | 4,352,872 |
| | | 3,561,795 | | 3,561,795 |
| | | 2,168,522 | | 2,168,522 |
| | | 2,127,396 | | 2,127,396 |
| | | 2,071,014 | | 2,071,014 |
| 95 | | 1,808,658 | | 1,808,658 |
| | | 1,774,502 | | 1,774,502 |
| | | | 90.20% | 9.80% |
| | | | | 95 |
| | | 1 | | |

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10

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|--|-------------|-----------|---|-------------|--|-----------|
| | | | | | | |
| | 151,022,910 | 0 | 0 | 151,022,910 | | 2018 2 16 |
| | 9,585,025 | 0 | 0 | 9,585,025 | | 2018 2 16 |
| | 9,018,133 | 0 | 0 | 9,018,133 | | 2018 12 3 |
| | 6,529,309 | 0 | 0 | 6,529,309 | | 2018 2 16 |
| | 6,529,308 | 6,529,308 | 0 | 0 | | 2017 7 19 |
| | 6,133,592 | 6,133,592 | 0 | 0 | | 2017 7 19 |

| | | | | | | |
|---|-----------|---|---|-----------|--|--|
| | | | | | | |
| | 5,266,588 | 0 | 0 | 5,266,588 | | 2018 12 3 |
| 5 | 4,509,065 | 0 | 0 | 4,509,065 | | 2018 12 3 |
| | 4,280,959 | 0 | 0 | 4,280,959 | | 2015 12 3 36 36 50% 48 25% 60 25% |
| | 4,252,653 | 0 | 0 | 4,252,653 | | 2015 12 3 36 36 50% 48 25% 60 25% |
| | 4,156,093 | 0 | 0 | 4,156,093 | | 2020 1 17 |
| | 2,900,109 | 0 | 0 | 2,900,109 | | 2018 12 3 |
| | 2,858,866 | 0 | 0 | 2,858,866 | | 2020 |

资产负债表

| 项目 | 期末数 | 期初数 | 变动比例 | 变动原因 |
|------------|----------------|----------------|---------|--------------------------------|
| 预付款项 | 71,283,997.82 | 31,192,393.89 | 128.53% | 主要系预付工程款、材料款增加所致。 |
| 其他应收款 | 47,087,167.87 | 28,402,713.23 | 65.78% | 主要系保证金、押金、备用金增加所致。 |
| 存货 | 335,539,957.68 | 225,121,058.11 | 49.05% | 主要系公司订单增加从而导致存货增加。 |
| 其他流动资产 | 1,558,930.21 | 2,637,259.22 | -40.89% | 主要系报告期内待抵扣进项税重分类转回所致。 |
| 长期股权投资 | 48,758,196.40 | 37,100,000.00 | 31.42% | 主要系追加对合营企业投资及对合营企业确认的投资收益影响所致。 |
| 长期待摊费用 | 23,376,130.12 | 15,707,872.19 | 48.82% | 主要系运营项目待摊支出及装修费用增加所致。 |
| 应付账款 | 210,000,000.00 | 110,000,000.00 | 90.75% | 主要系公司业务增长，需求的营运资金增加从而导致流动 |
| 应付票据 | 110,000,000.00 | 110,000,000.00 | 0.00% | 应付票据增加。 |
| 应付职工薪酬 | 110,000,000.00 | 110,000,000.00 | 0.00% | 应付职工薪酬增加。 |
| 应交税费 | 110,000,000.00 | 110,000,000.00 | 0.00% | 应交税费增加。 |
| 其他应付款 | 110,000,000.00 | 110,000,000.00 | 0.00% | 其他应付款增加。 |
| 长期借款 | 110,000,000.00 | 110,000,000.00 | 0.00% | 长期借款增加。 |
| 应付债券 | 110,000,000.00 | 110,000,000.00 | 0.00% | 应付债券增加。 |
| 其他非流动负债 | 110,000,000.00 | 110,000,000.00 | 0.00% | 其他非流动负债增加。 |
| 所有者权益合计 | 110,000,000.00 | 110,000,000.00 | 0.00% | 所有者权益合计增加。 |
| 股本 | 110,000,000.00 | 110,000,000.00 | 0.00% | 股本增加。 |
| 资本公积 | 110,000,000.00 | 110,000,000.00 | 0.00% | 资本公积增加。 |
| 盈余公积 | 110,000,000.00 | 110,000,000.00 | 0.00% | 盈余公积增加。 |
| 未分配利润 | 110,000,000.00 | 110,000,000.00 | 0.00% | 未分配利润增加。 |
| 少数股东权益 | 110,000,000.00 | 110,000,000.00 | 0.00% | 少数股东权益增加。 |
| 负债和所有者权益合计 | 110,000,000.00 | 110,000,000.00 | 0.00% | 负债和所有者权益合计增加。 |

利润表

| 项目 | 2017年1-9月 | 2016年1-9月 | 变动比例 | 变动原因 |
|--------|----------------|----------------|---------|---|
| 营业收入 | 476,141,892.97 | 324,293,285.10 | 46.82% | 主要系公司业务增长及非同一控制合并四通环境所致。 |
| 营业成本 | 274,599,623.50 | 183,084,425.82 | 49.99% | 主要系本期收入增加带来成本的相应增加以及运营项目单位成本上升共同影响所致。 |
| 税金及附加 | 7,113,288.29 | 3,486,012.41 | 104.05% | 主要系按照财政部发布的财会【2016】22号文件相关规定税金核算科目发生变化所致。 |
| 销售费用 | 50,898,033.17 | 38,948,486.22 | 30.68% | 主要系公司业务规模扩大以及非同一控制合并四通环境所致。 |
| 管理费用 | 64,809,543.85 | 48,848,920.87 | 32.67% | 主要系公司加大人才储备以及在在建工程转固折旧增加以及非同一控制合并四通环境等因素共同影响所致。 |
| 财务费用 | 8,523,935.69 | -1,199,796.55 | 810.45% | 主要系四通环境并入后市政污水投资运营业务贷款利息增加所致。 |
| 资产减值损失 | 17,826,416.65 | 11,311,353.66 | 57.60% | 主要系计提的应收账款及其他应收款的减值准备增加以及非同一控制合并四通环境所致。 |
| 其他收益 | 7,808,977.43 | | | 主要系根据新修订的企业会计准则《政府补助》将污水处理增值税退税进行调整列示所致。 |
| 营业外收入 | 212,854.35 | 4445.45% | | 主要系非流动资产处置损失、债务重组损失以及预计负债影响所致。 |
| 营业外支出 | 9,675,188.00 | | | |
| 所得税费用 | 7,969,581.90 | | | |

现金流量表

| | 2016年1-9月 | 变动比例 | 变动原因 | 项目 | 2017年1-9月 |
|-----|----------------|---------|-------------------------------------|----------------|---------------|
| 35 | 310,216,311.29 | 37.01% | 主要系公司业务增长及四通环境并入所致，合并日为2016年11月30日。 | 销售商品、提供劳务收到的现金 | 425,023,537. |
| 61 | 4,527,146.06 | 76.02% | 主要系收到的污水处理退税款比同期增加所致。 | 收到的税费返还 | 7,968,764. |
| 73 | 33,479,418.91 | 51.40% | 主要系退回的保证金、押金、备用金较上期增加所致。 | 收到其他与经营活动有关的现金 | 50,686,731. |
| 52 | 159,073,044.11 | 69.28% | 主要系公司业务增长及四通环境并入所致，合并日为2016年11月30日。 | 购买商品、接受劳务支付的现金 | 269,277,395. |
| 41 | 71,070,531.34 | 67.18% | 主要系非同一控制四通环境及支付的保证金、押金、备用金较上期增加所致。 | 支付其他与经营活动有关的现金 | 118,816,684. |
| 21 | 210,000,000.00 | | | 偿还债务支付的现金 | 21,300,000.00 |
| 121 | 121,590,000.00 | 470.85% | 主要系四通环境归还 | | |
| 121 | 121,590,000.00 | | | 利息支付的现金 | |

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|-----------|------------|-------------------|
| 2017 7 12 | 2017 07 13 | www.cninfo.com.cn |
|-----------|------------|-------------------|

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|---------------------------------------|------------|------------------------|
| | 2017 08 09 | www.cninfo.com.cn |
| 2,127,396 | 2017 08 16 | www.cninfo.com.cn |
| 2017 17,863,620.56 3,572,761.57 | 2017 08 28 | www.cninfo.com.cn 2017 |
| 2017 9 29 | 2017 10 09 | www.cninfo.com.cn |

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2017 09 30

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| | | |
| | | |
| | 292,887,612.67 | 250,449,971.49 |
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| | | |
| | | |
| | 61,437,481.82 | 48,708,216.19 |
| | 425,231,380.56 | 371,077,251.05 |
| | 71,283,997.82 | 31,192,393.89 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 47,087,167.87 | 28,402,713.23 |
| | | |
| | 335,539,957.68 | 225,121,058.11 |
| | | |
| | | |
| | 1,558,930.21 | 2,637,259.22 |
| | 1,235,026,528.63 | 957,588,863.18 |
| | | |
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| | 26,400,000.00 | 26,400,000.00 |
| | | |
| | 12,714,209.70 | |
| | 48,758,196.40 | 37,100,000.00 |
| | | |
| | 308,181,308.40 | 316,555,045.72 |
| | 26,760,286.23 | 24,900,101.34 |
| | | |
| | | |
| | | |
| | 523,367,540.80 | 540,475,503.57 |
| | | |
| | 149,882,586.30 | 149,882,586.30 |
| | 23,376,130.12 | 15,707,872.19 |
| | 26,035,902.48 | 24,075,407.12 |
| | | |
| | 1,145,476,160.43 | 1,135,096,516.24 |
| | 2,380,502,689.06 | 2,092,685,379.42 |
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| | | |
| | | |
| | 74,741,299.82 | 32,478,903.89 |
| | | |
| | | |
| | | |
| | | |
| | 19,100,000.00 | 8,500,000.00 |
| | | |
| | 676,195,044.86 | 416,274,710.38 |
| | | |
| | 54,000,000.00 | 76,100,000.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 31,082,796.46 | 26,961,207.32 |
| | 39,727,323.77 | 44,158,606.63 |
| | 33,377,927.48 | 34,790,482.89 |
| | 257,650.28 | |
| | 158,445,697.99 | 182,010,296.84 |
| | 834,640,742.85 | 598,285,007.22 |
| | | |
| | 375,274,766.00 | 185,605,889.00 |
| | | |
| | | |
| | 772,608,704.52 | 901,901,890.50 |
| | 56,324,495.68 | |
| | | |
| | 12,642,265.41 | 10,948,570.98 |

| | | |
|--|---------------|---------------|
| | 29,427,160.29 | 29,427,160.29 |
| | | |

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| | 99,547,508.24 | 97,242,273.18 |
| | | |
| | | |
| | | |
| | | |
| | 9,360,265.11 | 9,717,571.00 |
| | | |
| | | |
| | 13,468,847.71 | 10,174,277.85 |
| | 8,386,681.79 | 6,549,058.88 |
| | | |
| | 1,002,644,753.67 | 965,138,209.90 |
| | 1,770,218,632.65 | 1,439,188,188.80 |
| | | |
| | 180,000,000.00 | |
| | | |
| | | |
| | 83,051,199.19 | 50,200,077.02 |
| | 52,528,741.91 | 36,045,635.74 |
| | 31,858,933.65 | 14,004,995.50 |
| | 1,308,480.06 | 5,937,108.32 |
| | 5,634,644.84 | 4,802,796.57 |
| | | |
| | | |
| | 108,687,358.28 | 20,074,259.31 |
| | | |
| | | |
| | 463,069,357.93 | 131,064,872.46 |
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78,439,545.63

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| 1. | | |
| 2. | | |
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| | 36,873,011.01 | 27,137,567.89 |
| | 519,343.12 | 420,114.40 |
| | 7,941,491.93 | 7,885,733.96 |
| | 8,596,644.08 | 7,041,669.00 |
| | 349,537.94 | -277,846.88 |
| | | |

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| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| | 7,258,635.31 | 10,056,031.87 |
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| | | |
| | 476,141,892.97 | 324,293,285.19 |
| | 476,141,892.97 | 324,293,285.19 |
| | | |
| | | |
| | 423,770,841.15 | 284,479,402.43 |
| | 274,599,623.50 | 183,084,425.82 |
| | | |
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|----|---------------|---------------|
| | 1,658,196.40 | |
| | | |
| - | | |
| | 7,808,977.43 | |
| | 61,838,225.65 | 39,813,882.76 |
| | 4,251,907.62 | 9,444,793.21 |
| | | 7,840.98 |
| | 9,675,188.06 | 212,854.35 |
| | 4,912,044.89 | 292.50 |
| | 56,414,945.21 | 49,045,821.62 |
| | 7,969,581.95 | 5,191,194.86 |
| | 48,445,363.26 | 43,854,626.76 |
| | 49,888,607.81 | 43,588,998.03 |
| | -1,443,244.55 | 265,628.73 |
| | | |
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| 1. | | |
| 2. | | |
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| 4. | | |
| 5. | | |
| 6. | | |
| | | |
| | 48,445,363.26 | 43,854,626.76 |
| | 49,888,607.81 | 43,588,998.03 |
| | -1,443,244.55 | 265,628.73 |
| | | |
| | 0.1344 | 0.1247 |
| | 0.1343 | 0.1247 |

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| | | |
| | 225,227,995.21 | 174,709,949.35 |
| | 142,872,453.77 | 108,704,015.23 |
| | 2,122,939.49 | 2,214,715.20 |
| | 23,822,276.69 | 18,290,408.53 |
| | 23,289,354.90 | 21,622,233.17 |
| | 48,229.12 | -657,546.26 |
| | | |

| | | |
|----|---------------|---------------|
| | 5,540,846.84 | 120,350.00 |
| | 4,902,682.17 | |
| | 18,481,546.92 | 27,857,922.01 |
| | 445,757.12 | 455,156.74 |
| | 18,035,789.80 | 27,402,765.27 |
| | | |
| | | |
| 1. | | |
| 2. | | |
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| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| | 18,035,789.80 | 27,402,765.27 |
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| | 425,023,537.35 | 310,216,311.29 |
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| | | |
| | | |
| | 7,968,764.61 | 4,527,146.06 |
| | 50,686,731.73 | |

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| | | |
| | | |
| | 2,157.28 | 35,300.98 |
| | 33,515,617.31 | 43,683,564.01 |

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| | | |
| | | |
| | 215,742,523.95 | 149,186,059.16 |
| | 6,028,071.10 | 4,507,911.95 |
| | 77,441,672.89 | 55,416,493.66 |
| | 299,212,267.94 | 209,110,464.77 |
| | 208,197,461.74 | 108,235,508.30 |
| | 20,923,160.95 | 19,334,760.21 |
| | 16,290,312.65 | 19,347,607.08 |
| | 87,958,800.97 | 81,041,085.03 |
| | 333,369,736.31 | 227,958,960.62 |
| | -34,157,468.37 | -18,848,495.85 |
| | | |
| | | |
| | | 1,575,000.00 |
| | | |
| | | |
| | | |
| | | 1,575,000.00 |
| | 17,540,277.24 | 12,617,556.07 |
| | 29,500,000.00 | |
| | | 57,575,248.67 |
| | 162,186,547.64 | 32,300,736.47 |
| | 209,226,824.88 | 102,493,541.21 |
| | -209,226,824.88 | -100,918,541.21 |
| | | |
| | 56,841,370.00 | |
| | 180,000,000.00 | 10,000,000.00 |
| | | |
| | 68,500,000.00 | |

| | | |
|--|----------------|-----------------|
| | 305,341,370.00 | 10,000,000.00 |
| | | 20,000,000.00 |
| | 27,309,876.43 | 17,810,060.23 |
| | 68,516,312.50 | 2,188,500.00 |
| | 95,826,188.93 | 39,998,560.23 |
| | 209,515,181.07 | -29,998,560.23 |
| | | |
| | -33,869,112.18 | -149,765,597.29 |
| | 106,922,262.87 | 218,899,309.27 |
| | 73,053,150.69 | 69,133,711.98 |